Pacific Northwest Waterways Association

Inland Marine Expo 2025

May 29th, 2025

NEIL MAUNU



Columbia / Snake River-Navigating Threats and Opportunities

Presented by

Neil Maunu

May 29th 2025

Pacific Northwest Waterways Association

Non-profit trade association that advocates for federal policies & funding in support of regional economic development

Over 150 members in WA, OR, and ID:

- Public ports
- Agriculture & forest products producers
- Utilities

Pilots

Towboaters & steamship operators



Union labor

Terminal Operators & Grain Elevators



INLAND PORTS & NAVIGATION GROUP (IPNG)



Striving to protect inland navigation, hydropower, and irrigation on the Columbia Snake River System, while supporting a healthy environment and robust fish runs in the Northwest.



IPNG – Mission & Strategy



Inland Ports and Navigation Group (IPNG)

- Subset of PNWA Membership, managed by PNWA with legal counsel provided by Schwabe
- 30 public & private organizations across Idaho, Oregon, and Washington

IPNG is comprised of ports, farmers, pilots, transportation companies, terminals, and water resources stakeholders who work to balance economic prosperity with environmental stewardship

IPNG's mission is to protect inland navigation, hydropower, and irrigation on the Columbia Snake River System, while supporting a healthy environment and robust fish runs in the Northwest

IPNG supports advocacy activities both within the Pacific Northwest and Washington, D.C.

IPNG drives industry and community engagement, highlighting the importance of our inland waterways



Federal Partnerships





U.S. Army Corps of Engineers

- Portland, Walla Walla, Seattle Districts
- Northwestern Division
- Headquarters in DC
- Assistant Secretary of the Army (Civil Works) Pentagon

Congress

- Northwest House & Senate Delegations (District & DC)
- House & Senate Energy & Water Appropriations Subcommittees
- House Transportation & Infrastructure Committee (T&I)
- Senate Environment & Public Works Committee (EPW)

White House

- Office of Management & Budget (OMB)
- Council on Environmental Quality







PNWA Areas of Engagement

PNWA – A "Microcosm" of National Waterway Infrastructure

- Our region has it all! Coastal ports; large and small, Inland Ports and private terminals, marinas, a variety of commodities...
- Value-add for Congressional Staff and Members

Infrastructure Maintenance and Rehabilitation - #1 Priority



Deep Draft Navigation



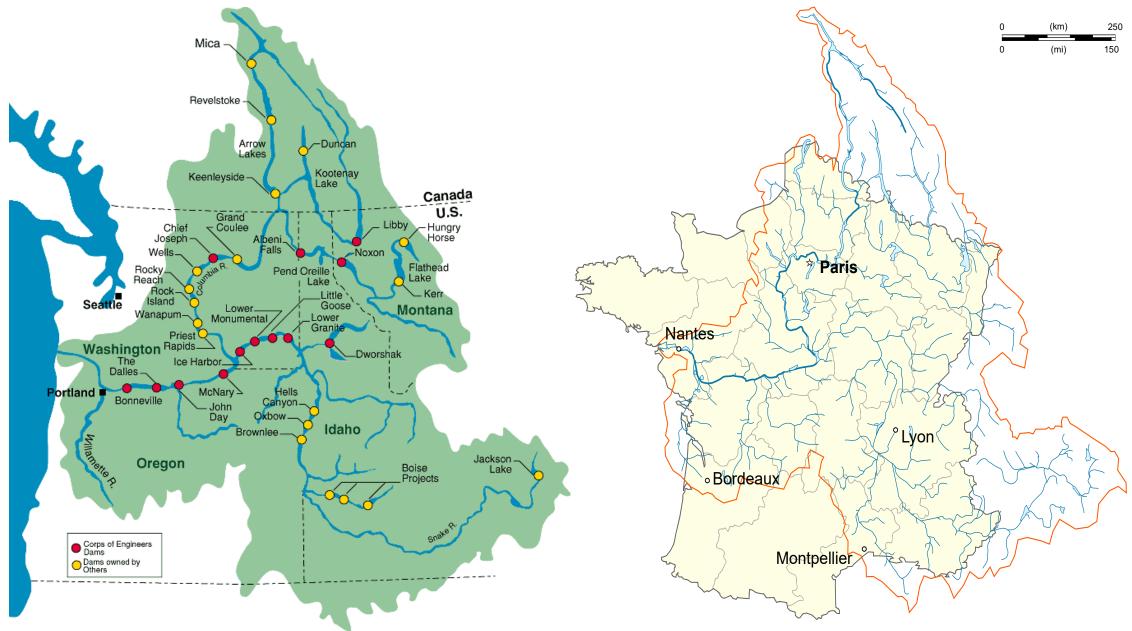


Inland Navigation

Small Ports



Columbia River Basin





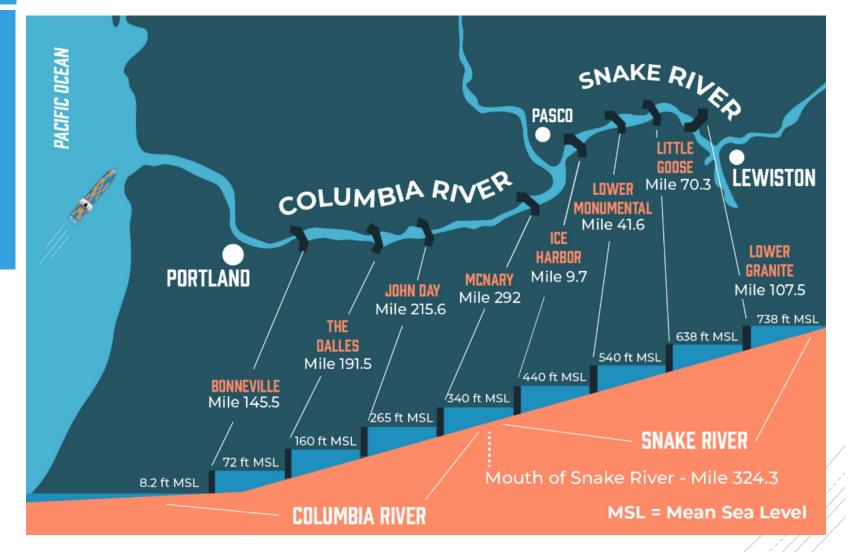
Navigation on the River A Marine Highway

Deep Draft Portion

- Astoria to Portland, OR
- 110 miles long
- 43 ft. deep
- 49.7 million tons of cargo
- \$31.2 B worth of cargo in 2022

Inland System

- Portland, OR to Lewiston, ID
- 365 miles long
- 14 ft. deep
- 8 lock & dams
- 8.5 million tons of cargo



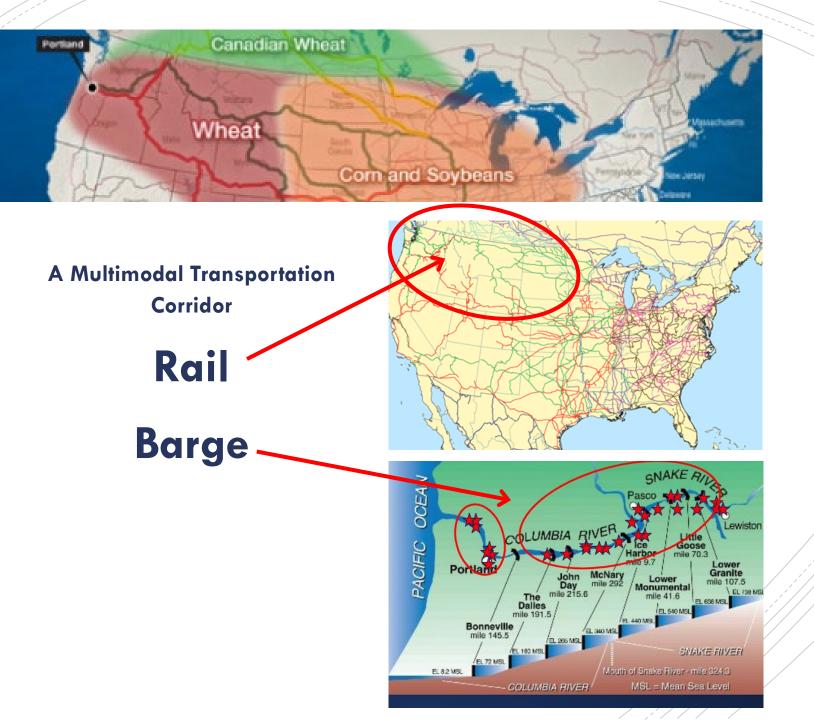
Trade Gateway Grain on the River

#1 Largest Wheat Export Gateway in U.S.

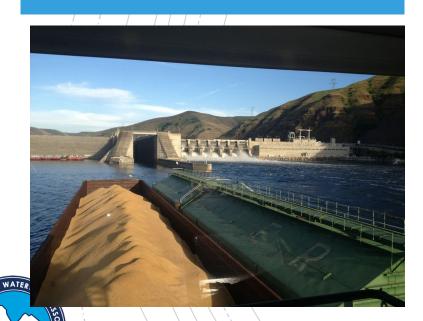
#2 Largest Soy & Corn Export Gateway in U.S.

#3 Largest Grain Export Gateway in the World





TRANSPORTATION BENEFITS



Benefits of Barging

- Cost-Efficient
- Safe

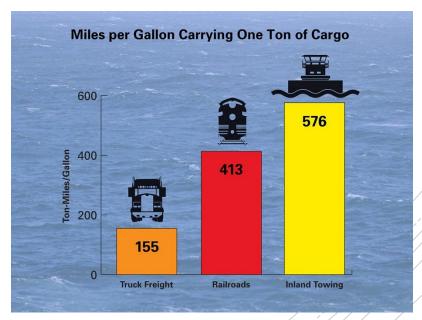
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- Reliable
- Environmentally Responsible
 - One 4-barge tow (1 tugboat) is the equivalent to 538 trucks on the road

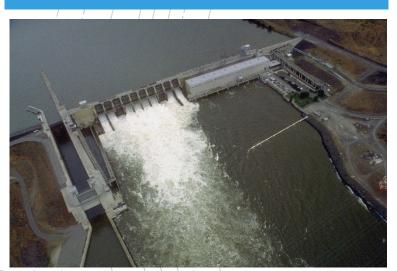
Commodities Moved

- Grain
- Wind Energy
- Renewable fuels and jet fuels
- Fish Passage and barging
- Cruise Passengers
- Gravel, Timber, Wood Products

1 Barge	=	35 Jumbo Hoppers	5 = 134 Trucks
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		TTT C	
COLUM	BIA-SN	AKE RIVER SYSTEM	



Lower Snake River Dams



Inland Ports and Navigation Group (IPNG)

- Federal intervener in the CRSO EIS and (past) Snake River dredging lawsuits & (past) mediation
- Focus this year on addressing and tracking the U.S. Government's Commitments to the mediation settlement agreement in 2023
- Engagement in Transportation, Water Supply, and Recreation Studies
- Federal advocacy Congressional oversight, White House and agency engagement
- Critical cross-sector partnerships (PPC, NWRP, AAPA, AWO, others...)

Transportation Impacts of Dam Breaching

- Over \$1 billion in infrastructure upgrades needed (roads, rail, elevators)
- At least 201 additional unit trains required
- More truck and rail traffic = more accidents and costs
- 23.8 million more highway miles traveled annually
- Trucking increases fuel, maintenance, and labor costs by \$69M/year
- Nearly 5 million more gallons of diesel used annually
- CO2 and emissions rise by over 1.25 million tons/year from barge shift

Bottom Line: Dam removal means wheat and other commodities will no longer be competitive on the global market.



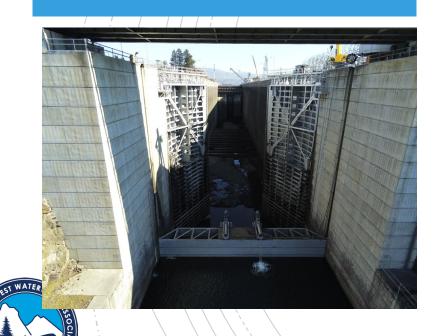
Lock Maintenance and Closures: A Success Story

The locks on the Columbia Snake River System have the highest lift in the United States





Lock Maintenance and Closures



2010 - 2011

- Significant federal investment
- New gates at 3 locks, major repairs at 3 others in one closure
- Ensures long term viability of the river system

2016-2017

- 15 weeks
- Mid-December 2016 to mid-March 2017
- Components & systems installed at 6 of 8 locks

2024 Lock Repairs

- Typical closure (Portland District) 2 weeks in March
- Upriver (Walla Walla District) 14 Jan 29 March 2024
- Major Repairs (Gate arms, valves, etc.) in 2024
 - "Extended" lock closure
- PNWA to facilitated tours during these outages

2025 and 2026 will see 5-week closures

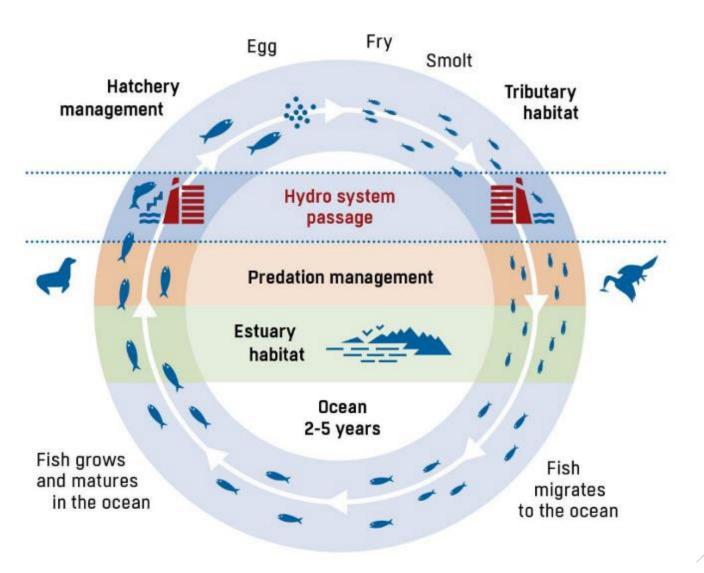
Projecting another extended outage in 2030

Salmon, Steelhead, Tribes, Environmental Groups

Juvenile survival at the dams now averages 97%

NOAA: survival rates through the hydro system are approaching levels in rivers without dams





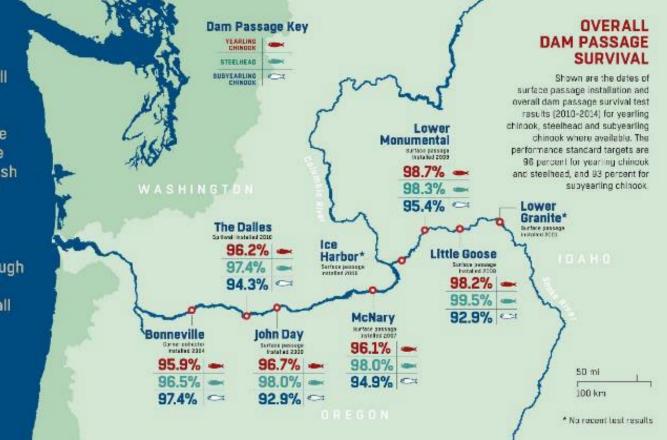
Salmon, Steelhead, Tribes, Environmental Groups

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NOAA: survival rates through the hydro system are approaching levels in rivers without dams



Combined with refined spill operations, the installation of surface passage has reduced the percentage of fish that go through powerhouses (i.e. turbines), decreased fish travel time through the system and increased overall fish survival.



"Salmon and Dams CAN coexist"

Litigation & Mediation



2020 Columbia River Systems Operations Environmental Impact Statement

- In response to past litigation on Columbia River System Operations (CRSO), federal agencies released the 2020 Environmental Impact Statement (EIS) in fall 2020 after a four-year extensive review process.
- Preferred Alternative for managing all 14 federal dams in the Columbia River Basin, approved by multiple federal agencies
- Cost over \$55 Million
- Over 59,000 public comments, states, tribes across region

Despite the expansive CRSO EIS, federal government sued in October 2020 because of decision to retain the four LSRDs.

 Biden Administration with plaintiffs agree to stay in litigation to focus on a negotiated path forward led by, the White Houses' Council on Environmental Quality & Federal Mediation and Conciliation Services

Defendant Intervenors- Inland Ports and Navigation Group (IPNG) – subset of PNWA

- 31 organizations from Washington, Oregon & Idaho
- Intervener status in CRSO EIS and Snake River dredging

USG Commitments & Memorandum of Understanding

Commitments based on the Columbia Basin Restoration Initiative (CBRI), a proposal to the Biden Administration from the six sovereigns that asserts breaching.

USG Commitments were secretly negotiated without any input from IPNG or any defendant.

Asks the Court to pause the CSRS litigation for the next 10 years.



The agreement commits to making "headway" on the objectives in the CBRI and provides an on ramp to dam breaching. Prepares Washington state and the region for breaching the LSRDs by:

- Developing a Tribal energy program and an energy replacement plan.
- Studying and addressing transportation upgrades.
- Analyzing recreation and water supply needs and a replacement plan.
- Implementing unmodeled "interim fish operations"



Thank You





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